



PREMIER

INSURANCE CONTRACTS, INC.

Presenter



General Lines Agent

Qualification Effective Dates
Life, Accident, Health & HMO 11/23/1999 Property and Casualty 12/29/2004

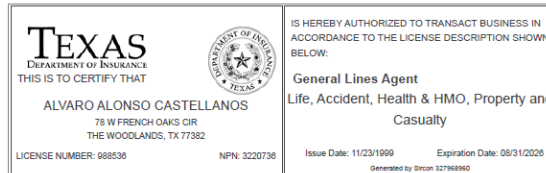
ALVARO ALONSO CASTELLANOS

NPN: 3220736

DBA: FINAMERICA INSURANCE
78 W FRENCH OAKS CIR
THE WOODLANDS, TX 77382

is authorized to transact business as described above

License No: 988536 Issue Date: 11/23/1999 Expiration Date: 08/31/2026
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Al Castellanos - CFP®

Executive Marketing Director
Master of Science Financial Planning
Master of Science Financial Analysis
Postgraduate Diploma In Digital Business

Certified Financial Planner™

CERTIFIED FINANCIAL PLANNER BOARD OF STANDARDS, INC.
HEREBY CERTIFIES THAT

Alvaro A. Castellanos

has met CFP Board's educational, experience, examination, and ethical requirements, and has committed to providing financial planning services that adhere to CFP Board's standards of excellence.

AWARDED ON March 17, 2009



Kevin B. Keller
KEVIN B. KELLER, CAE
CHIEF EXECUTIVE OFFICER

SUBJECT TO CFP BOARD GENERAL REQUIREMENTS. LIMITED TO PRACTICE WITH CLIENTS WITHIN THE UNITED STATES.

The Importance of Estate Planning

Secure Your Future

Ensure important plans for your assets, pets, guardians, end-of-life care, & other information are securely protected.

Protect Your loved Ones

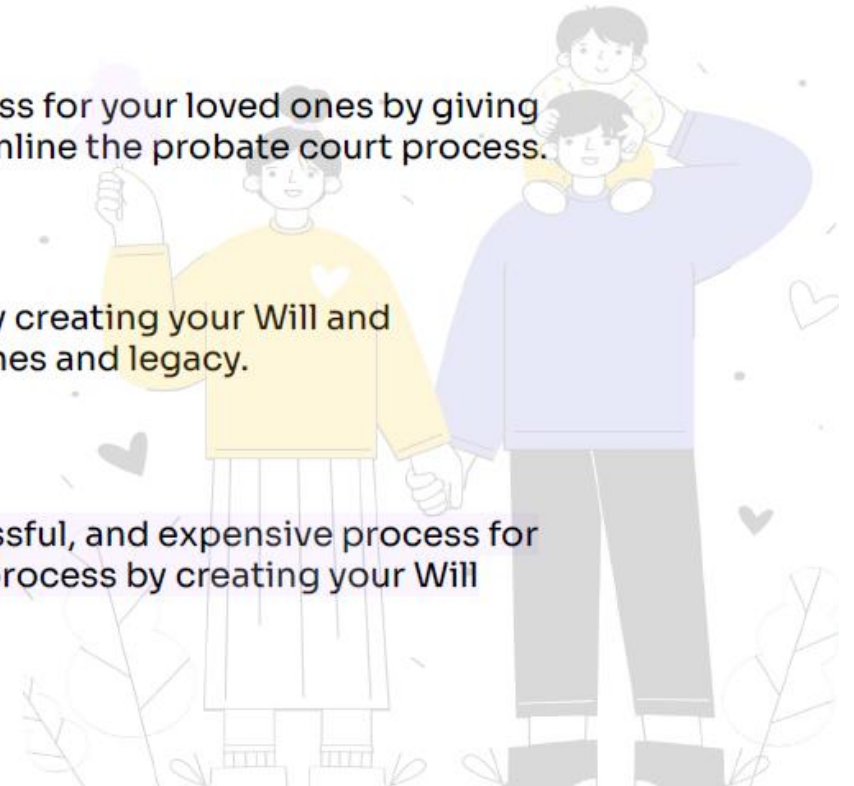
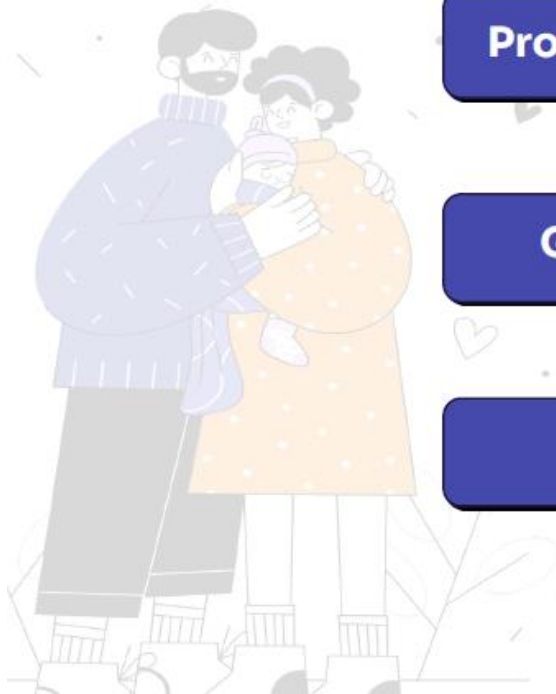
Save time, money, and stress for your loved ones by giving clear instructions to streamline the probate court process.

Gain Peace of Mind

Find comfort and peace by creating your Will and safeguarding your loved ones and legacy.

Avoid Probate

Probate can be a long, stressful, and expensive process for your heirs. Streamline the process by creating your Will today!



What is a Last Will & Testament

A Last Will and Testament is a legal document that communicates a person's final wishes before they pass. It provides specific instructions for assets, guardianship, and how you'd like to be cared for.



Who Needs a Last Will & Testament?

If you're married, have children, or own anything valuable, you need a Will to save your loved ones of time and money during an already difficult time.



What Happens if I don't Have a Last Will & Testament?

If you die intestate, your local probate court will decide how to distribute your assets. The court will attempt to mimic your final wishes, however, your actual wishes remain unknown.

What is an Advanced Care Directive?

Advance directives are a series legal documents that provide instructions for medical care that come into effect if you cannot communicate your own wishes.



Living Will



Health Care
Proxy



DNR Order



MOLST Form

Who Needs This Document? Everyone. At any age, a medical crisis could leave you unable to communicate your own health care decisions.

What Happens if I Don't Have This Document? If you do not have an advance directive included in your estate plan, you'll be unable to make medical decisions on your own behalf.

What is a Power of Attorney?

A Power of Attorney is a legal document that allows someone else to act on another's behalf in private affairs, business, or some other legal matter.

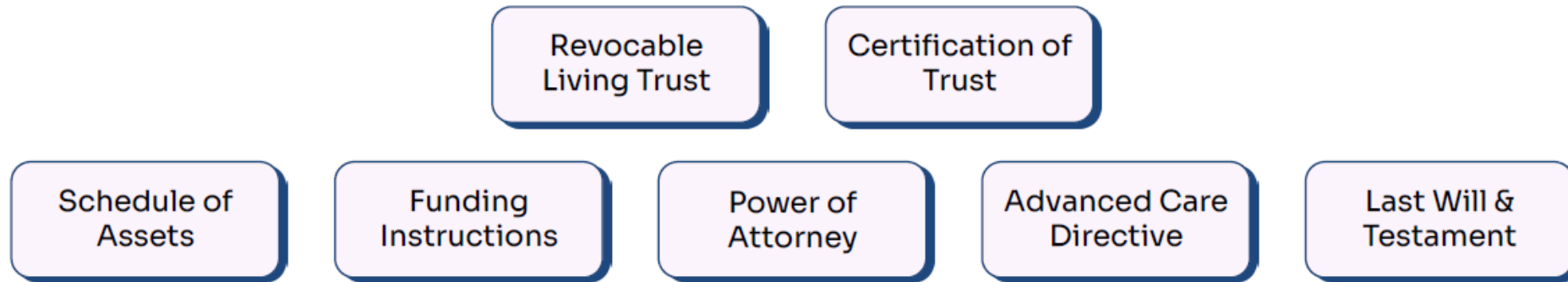


Who Needs a POA? Anyone who wants to permit another person to perform certain legal or financial acts on his or her behalf needs a Power of Attorney included in their estate plan.

What Happens If I Don't Have a POA? Without a POA, the court will appoint someone to take care of your medical, legal, and financial decisions for you.

What is a Trust?

Trusts includes state-specific documents that make the estate planning process easier, allowing you to designate guardians for your children, record your assets, and communicate any wishes have in the event of a medical emergency.



When Does a Trust Become Effective? A Trust takes effect during your lifetime. It allows you to manage and control your assets while you're alive and ensures they are distributed according to your wishes after your death, all while bypassing probate court.

How Long Will it Take to Complete my Trust?

It takes most people about 20 minutes to complete their Trust with FastWill.

Why Should I Make A Trust?



Immediate Access

Save time, money, and stress for your loved ones by giving clear instructions to streamline the probate process.



Privacy

Ease the stress from your loved ones, and help avoid arguments over what medical treatment you should get.



Probate Fees

Probate can be a long, stressful, and expensive process for your heirs. Create a lifetime of peace of mind for you and your heirs in just a few minutes with FastWill.



Manage Assets

Decide who gets what, and who does not. Assign loved ones things like property and investments. You can also use a will to help ensure that some people don't receive anything.



Your Minors

Choose a guardian for your children that will be responsible for all your children's daily needs. If you don't nominate a guardian in your Will, a court will have to choose one for you.



Maintain Control

Rest assured knowing that your assets and wishes will be protected and carried out the way you want with a trust.

What We Offer

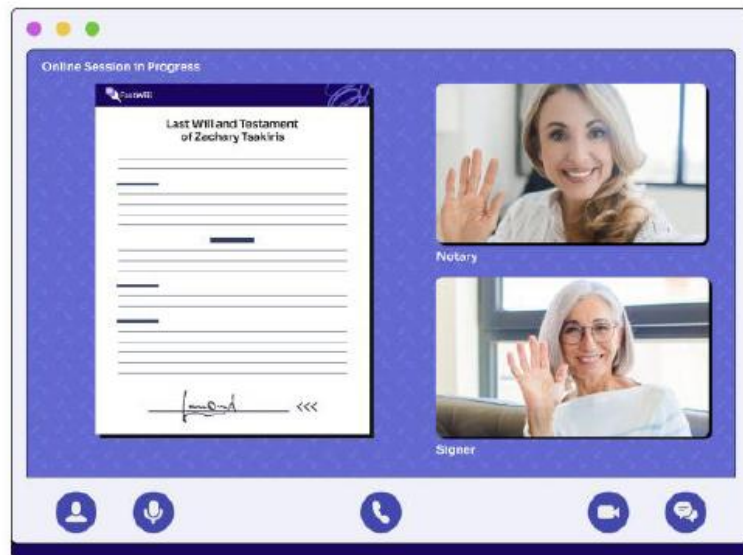


What We Offer



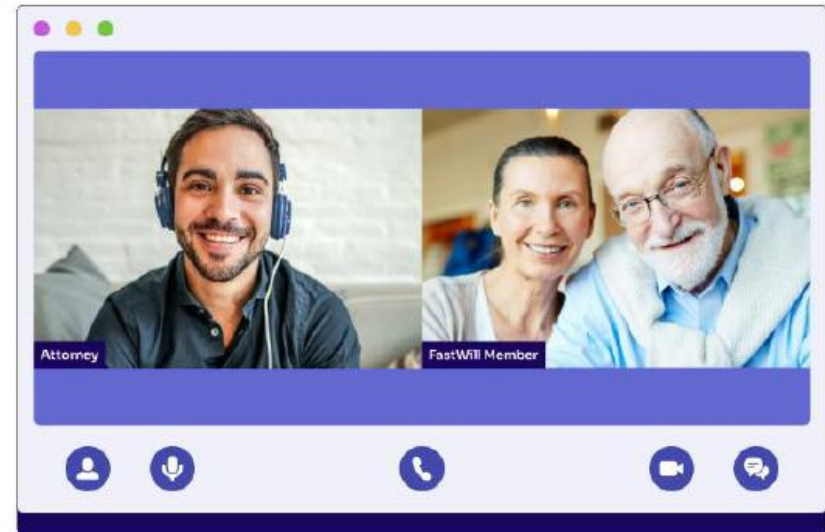
Online Notary

Give your clients the ability to sign and notarize their documents directly after completion








Attorney Support

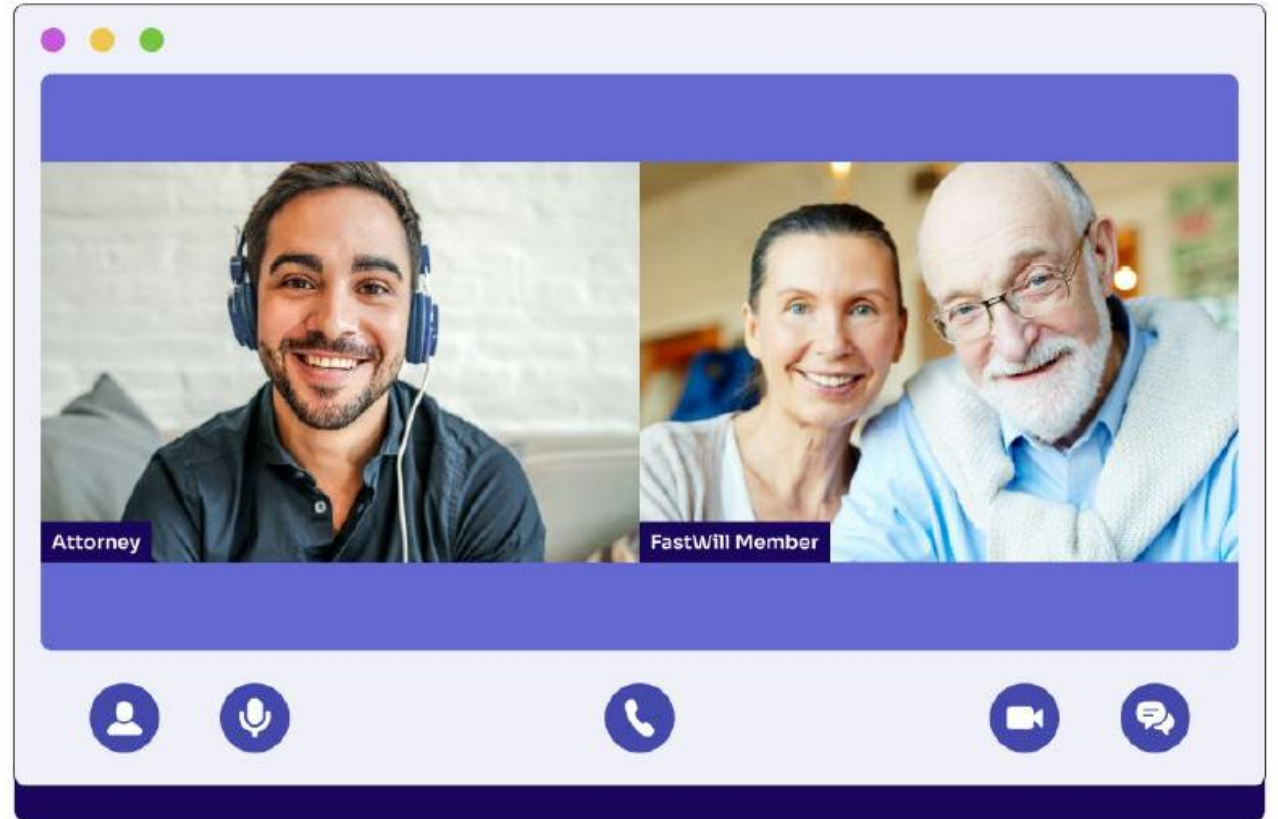
Gain access to our nationwide network of estate planning attorneys to provide a little extra guidance.



Attorney Support

-  1. Create Your Last Will & Testament, Advanced Care Directive, and Power of Attorney
-  2. Sign and Notarize Your Documents with our Notary Service
-  3. Schedule Your Call of one of our expert Estate Planning Attorneys
-  4. Review Your Estate Plan line-by-line and gain assistance with everything from Probate Court, Estate Taxes, Trusts, and State Laws
-  5. Enjoy Your Peace of Mind

Price: \$300



Remote Notarization



Online Notary

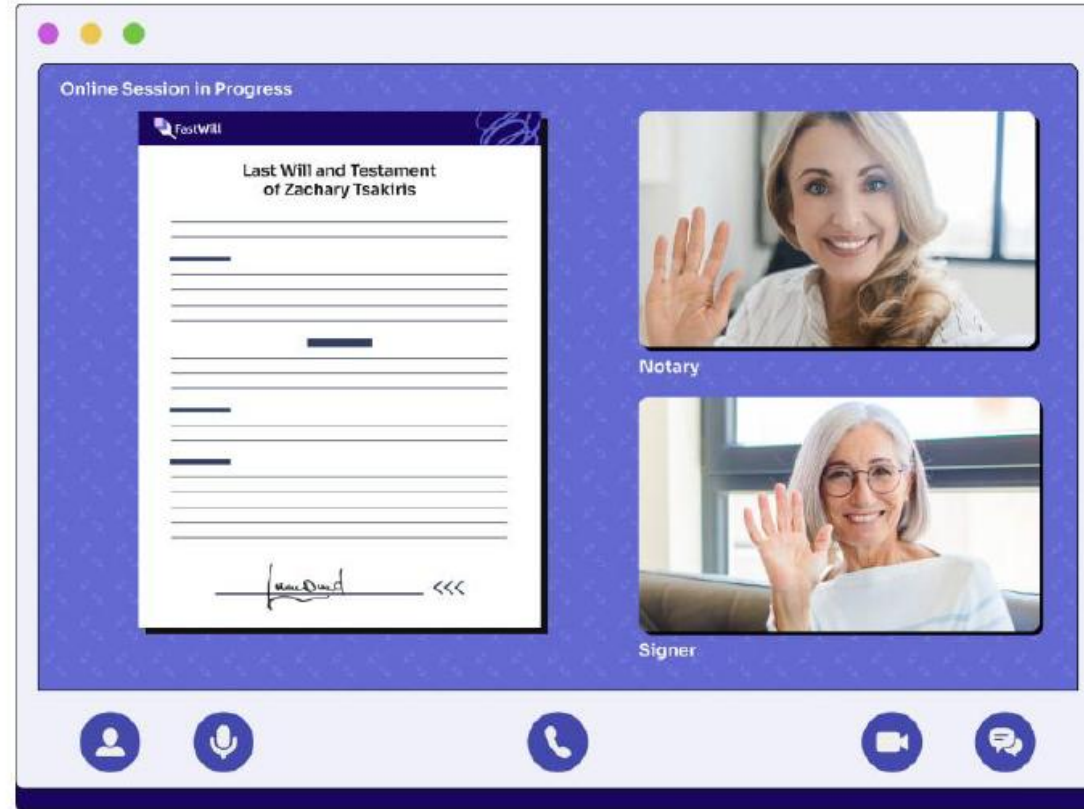
FastWill gives you the ability to meet with a verified notary to sign and stamp your documents from the comfort of your home. This ensures your documents are legally recognized in your state.

Price: \$50

Takes 20 Minutes

Available in 50 States

Available in All Time Zones



Remote Notarization Provided By:

Online
Notary Center

User Experience

← Take it one question at a time

We're here to guide you through our easy step-by-step process

We break everything down into simple steps

So that you can create your will at your own pace

Step 1

First, what's your name?

Your full legal name as listed on your birth certificate, driver's license, or passport.

Identify your:

First name	Middle	Initial	Last name	2. Last name
<input type="text" value="e.g. Thomas"/>	<input type="text" value="e.g. Thomas"/>	<input type="text" value="e.g. J."/>	<input type="text" value="e.g. Adams"/>	<input type="text" value="e.g. Adams"/>

Preferred name

We never pass this information on to third parties without your consent.

Step 2

Hi, Thomas, nice to meet you. When is your birthday?

Most states have minimum age requirements for who can create estate planning documents.

Required:

Step 3

What's your spouse's name?

Your spouse's full legal name as listed on their birth certificate, driver's license, or passport.

Identify your:

First name	Middle	Initial	Last name	2. Last name
<input type="text" value="e.g. Polly"/>	<input type="text" value="e.g. Thomas"/>	<input type="text" value="e.g. J."/>	<input type="text" value="e.g. Adams"/>	<input type="text" value="e.g. Adams"/>

Preferred name

Please make sure you have the correct information.

Step 4

Congratulations, Jake!

You've completed your Will-Based Estate Plan

Reasons to have a Will



Your Family & Friends

Save time, money, and stress for your loved ones by giving clear instructions to streamline the probate court process.



Your Health

Ease the stress from the ones you love, and help avoid arguments over what medical treatment you should get.



Your Peace of Mind

Probate can be a long, stressful, and expensive process. Create a lifetime of peace of mind for you and your heirs in a just a few minutes with FastWill.



Your Assets & Property

Assign loved ones things like property and investments. Decide who gets what by creating a Will



Your Minors

Choose a guardian for your children under 18 who will be responsible for all your child's daily needs.



Your Pets

Creating a Will ensures that someone is able to take care of your beloved pet if you are no longer able to.

FastWill.com Packages

● Will Package



Singles \$199
Couples \$249

- Last Will & Testament
- Advanced Care Directive
- Power of Attorney

● Trust Package



Singles \$499
Couples \$599

- Revocable Living Trust
- Disposition of Remains
- Schedule of Assets
- Funding Instructions
- Last Will & Testament
- Advanced Care Directives
- Power of Attorney

Next Steps

Go at your own pace

1. Create your FastWill.com account
2. Create your estate plan with our easy-to-use system
3. Once completed, download your ready to use documents

Thank You

